LIFE TRANSITIONS PLANNING

How to Download Your TSP Statement

To complete your report, we'll need a copy of your most recent TSP statement from TSP.gov. They made it a little convoluted to find so if you got confused, I promise you're not the only one.
To find the statement we need, please follow the steps below:

Step-by-Step Instructions (Desktop):

1. Log in to your account at **TSP.gov**
2. At the top of the page, click **"Account Activity"**
3. On the right-hand side, select **"Account Statements"**
4. Click the blue **"Request Statement"** button
5. Once requested, go to "**Message Center"**
6. Open your **"Secure Mailbox"**, Your statement should appear as the **most recent message/file**
7. Download the statement and send it to us either by:
    a. Uploading to the Shared Folder in the eMoney Secure Vault
    b. Emailing it to us directly.
        i. Kelsey - Kelsey.Speakman@LTPlanners.com
        ii. Tami - Tami.Aloisa@LTPlanners.com

If you're using a mobile device, the layout may look a little different, but the steps and wording should be very similar.

If you run into any issues or can't locate the statement, feel free to reach out—I'm happy to help!

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